

# Sorghum Crop Update

## August 11<sup>th</sup> 2023

Colby Eymann & Jennifer Li



# Scoular by the Numbers



1,000+ Employees



100+ Facilities in North America and Asia



80+ Countries Shipping Goods Locally & Internationally



10+ Languages spoken by Scoular Employees



\$6.0B Annual Sales (FY21)



\$900M Sales of Processed Ingredients (FY21)



1.03B+ Bushels Traded (FY21)



128-year-old company



# What We Do

## Solutions

- Grains
- Food Ingredients
- Animal Feed Ingredients
- Pet Food Ingredients
- International Trade
- Transportation



## Who We Serve

- Farmers
- Grain Processors
- Animal Feed Manufacturers
- Aquafeed Manufacturers
- Pet Food Manufactures
- Food, Beverage & Supplement Manufactures
- Renewable Energy Producers



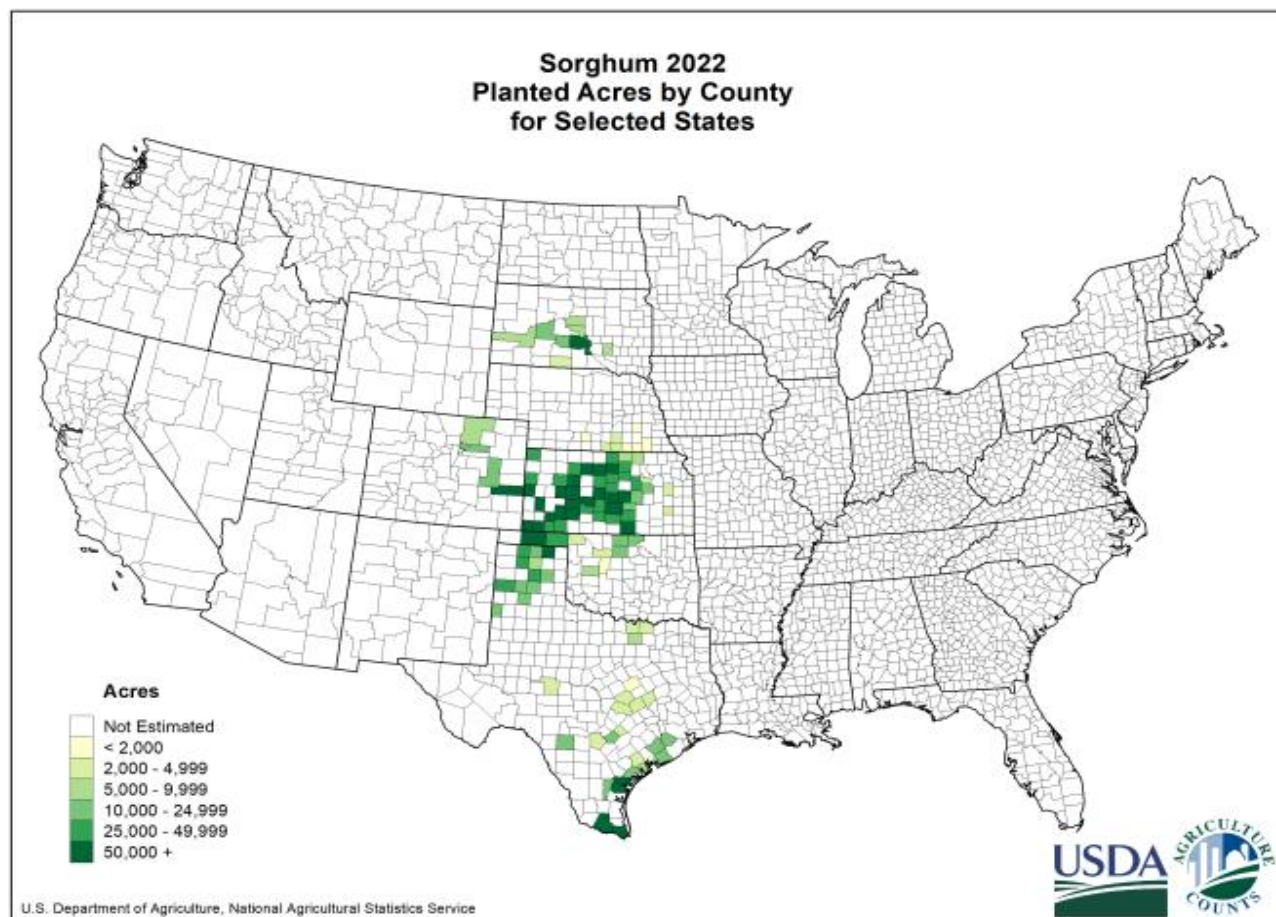
# Global Network – North America



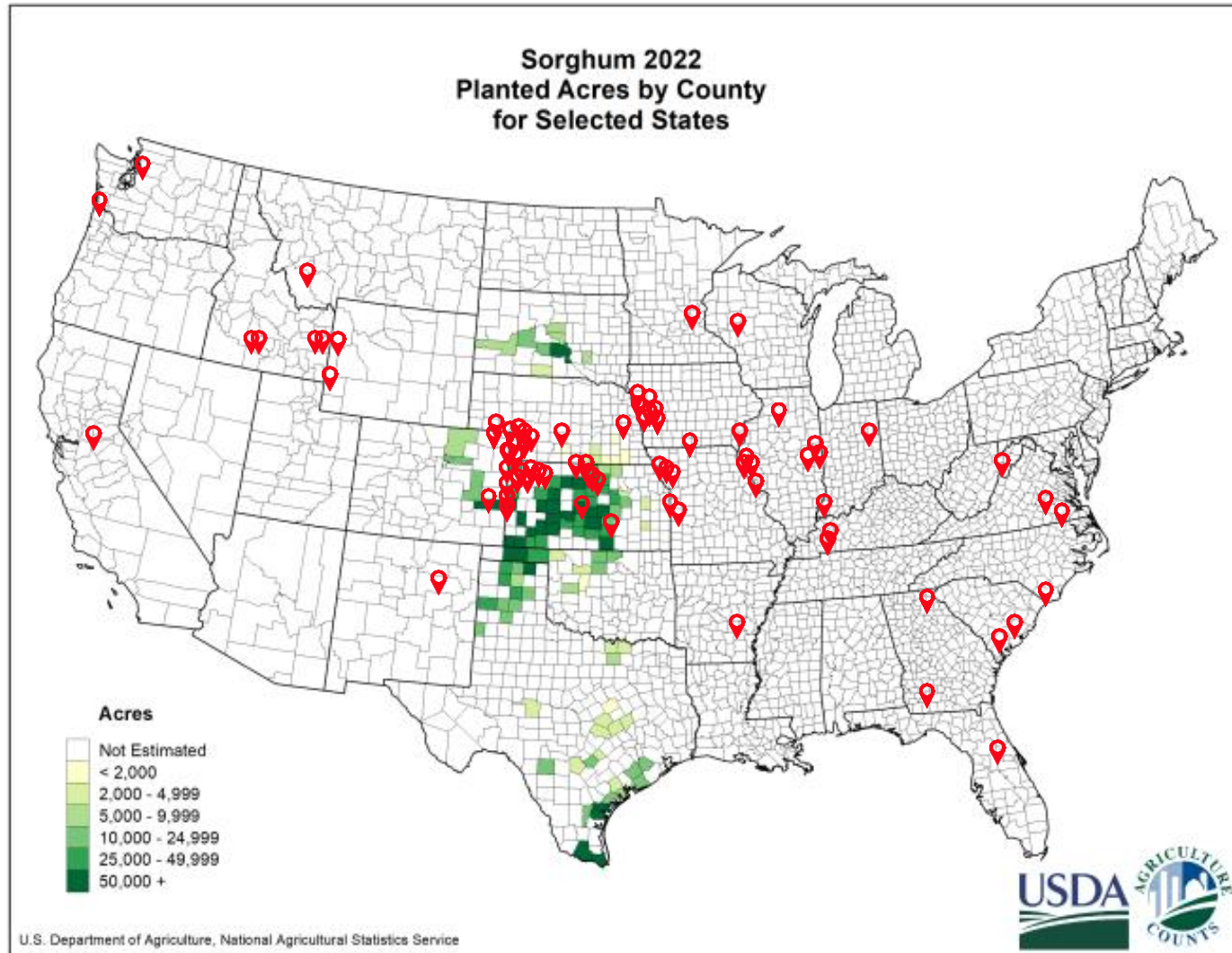
# Global Network - Asia



# Sorghum Production Regions in the US



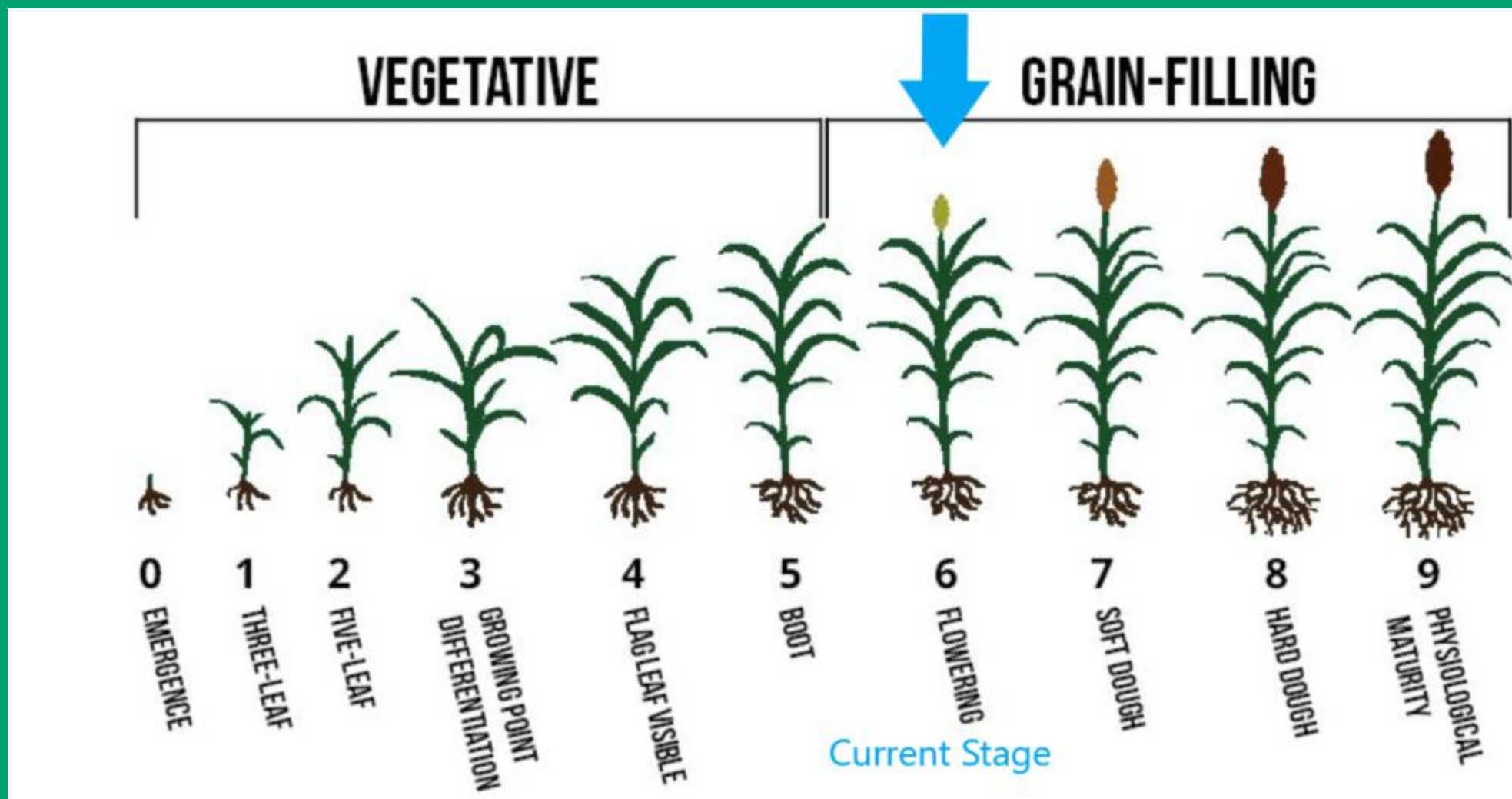
# Scoular Assets



# Sorghum in the Field



# Sorghum Growth Stages



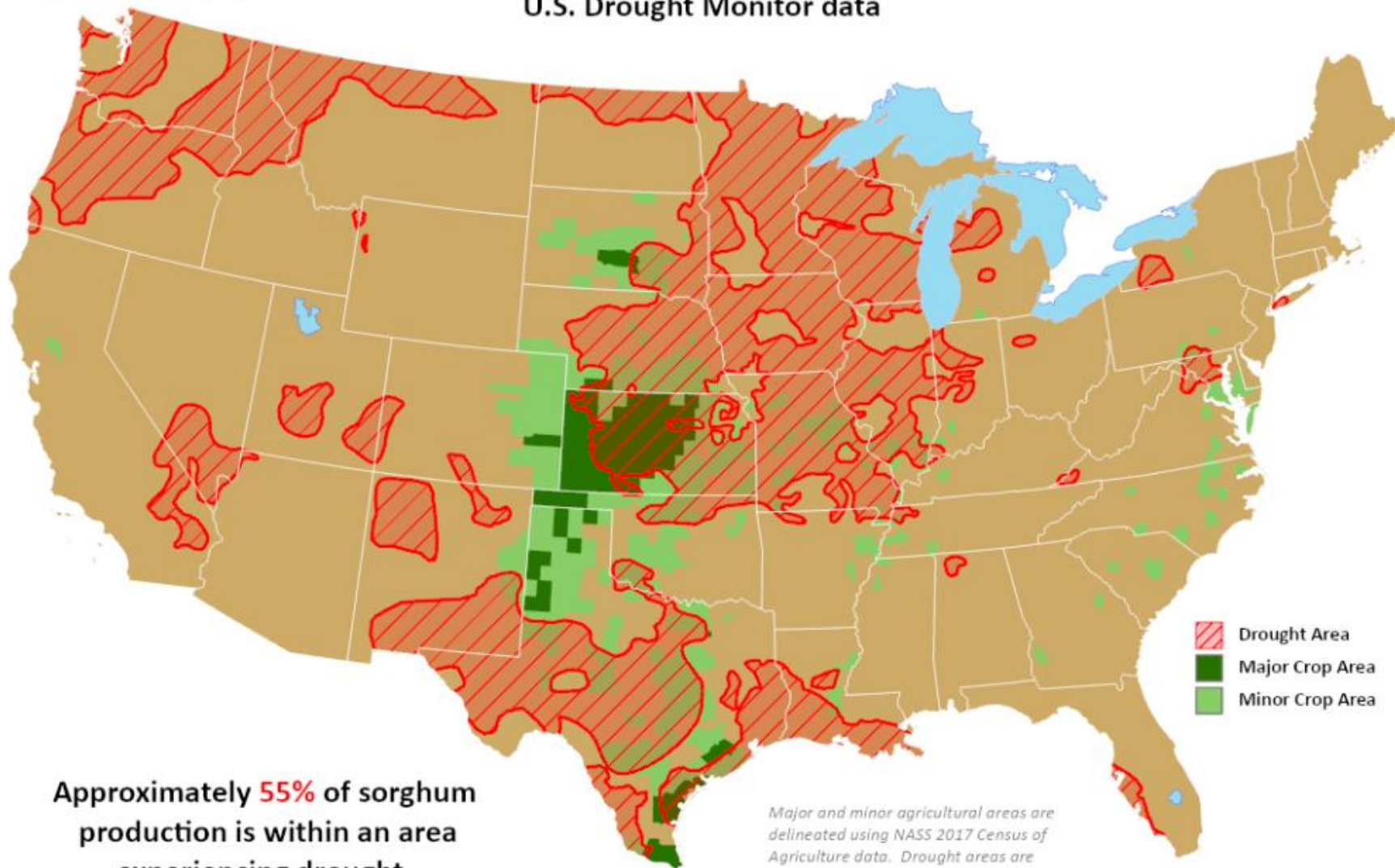


United States  
Department of  
Agriculture

*This product was prepared by the  
USDA Office of the Chief Economist (OCE)  
World Agricultural Outlook Board (WAOB)*

## ***Sorghum Areas in Drought***

Reflects **August 1, 2023**  
U.S. Drought Monitor data



Approximately **55%** of sorghum  
production is within an area  
experiencing drought.

*Major and minor agricultural areas are  
delineated using NASS 2017 Census of  
Agriculture data. Drought areas are  
identified using the U.S. Drought Monitor  
product.*

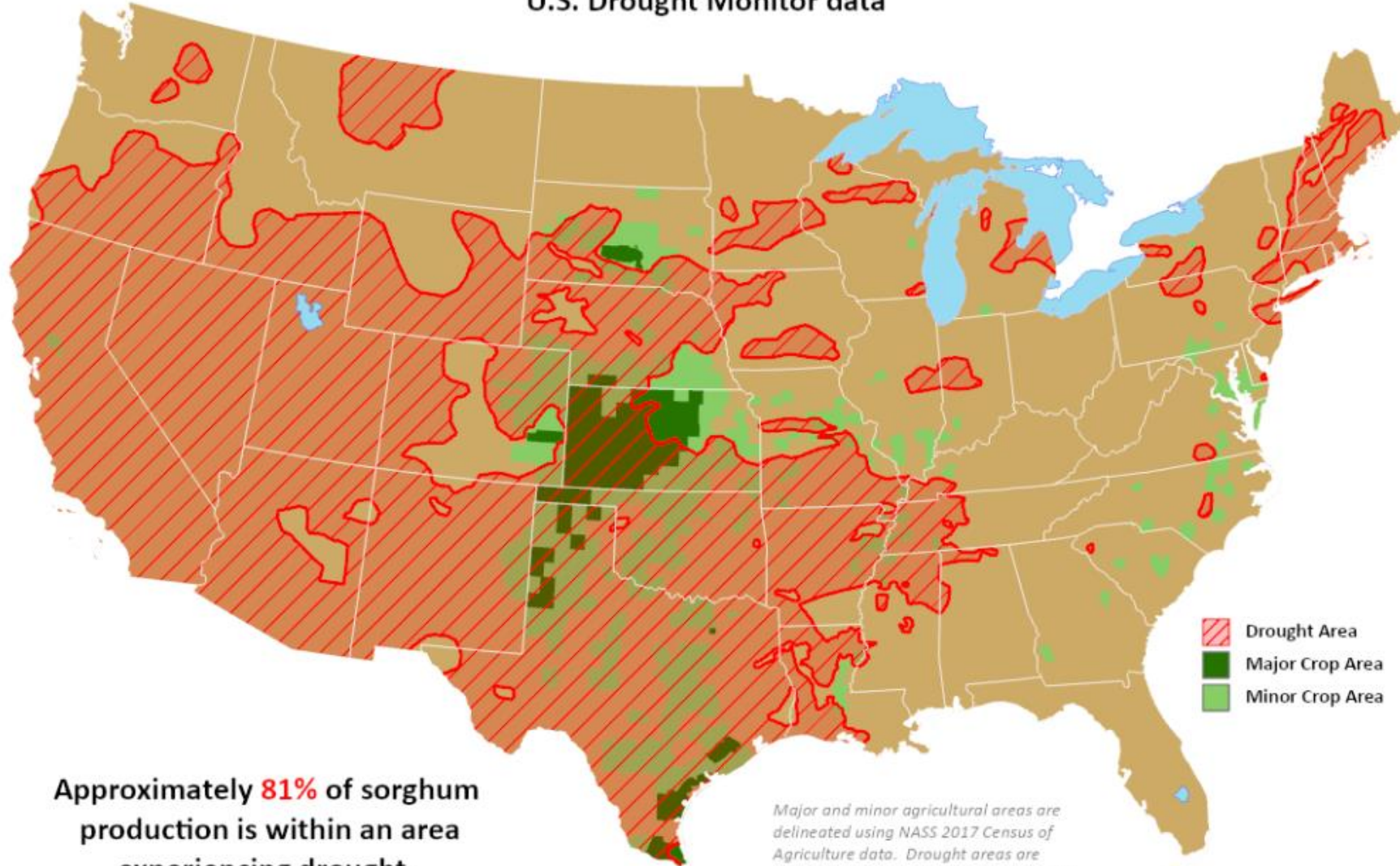


United States  
Department of  
Agriculture

*This product was prepared by the  
USDA Office of the Chief Economist (OCE)  
World Agricultural Outlook Board (WAOB)*

## Sorghum Areas in Drought

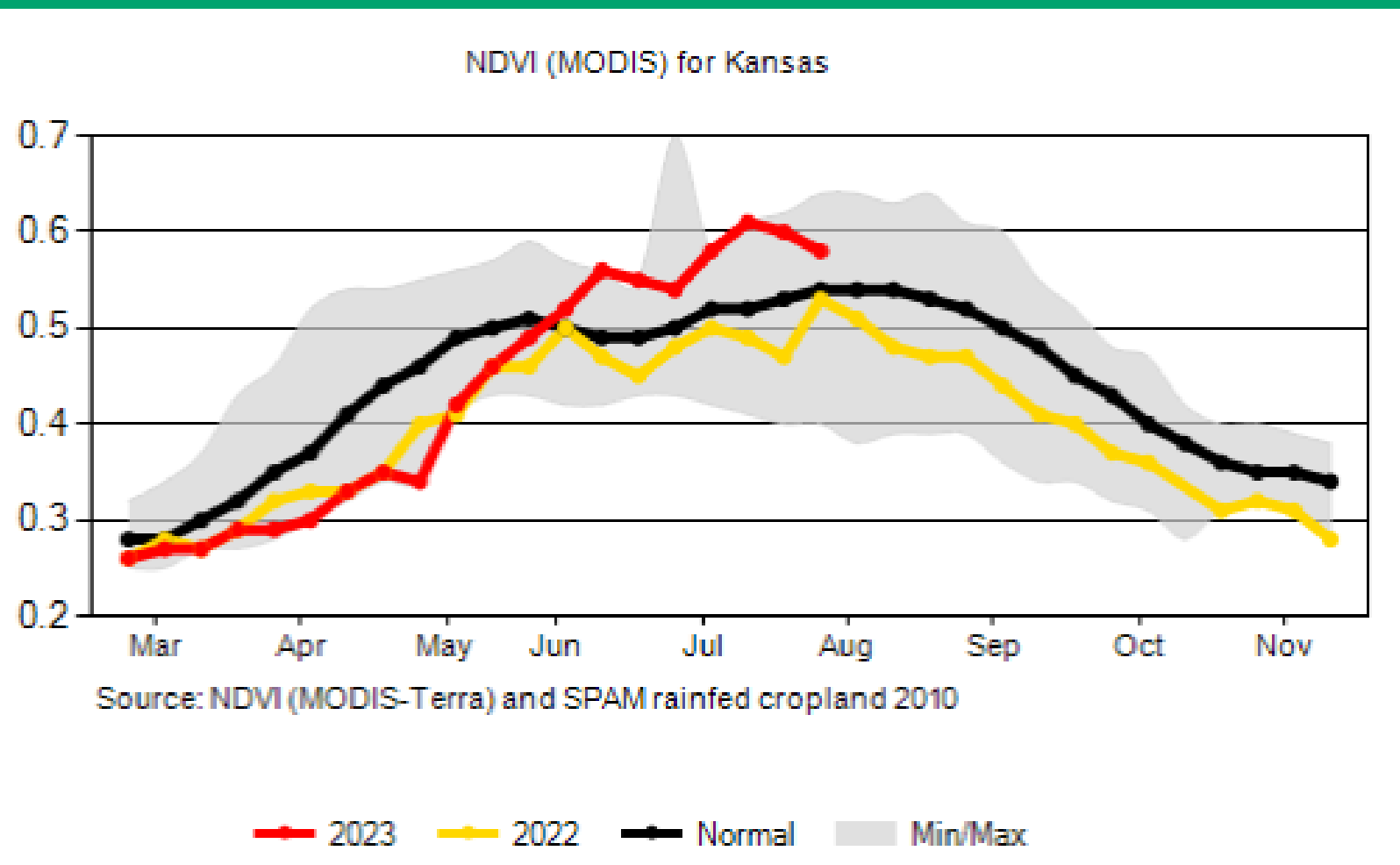
Reflects **August 2, 2022**  
U.S. Drought Monitor data



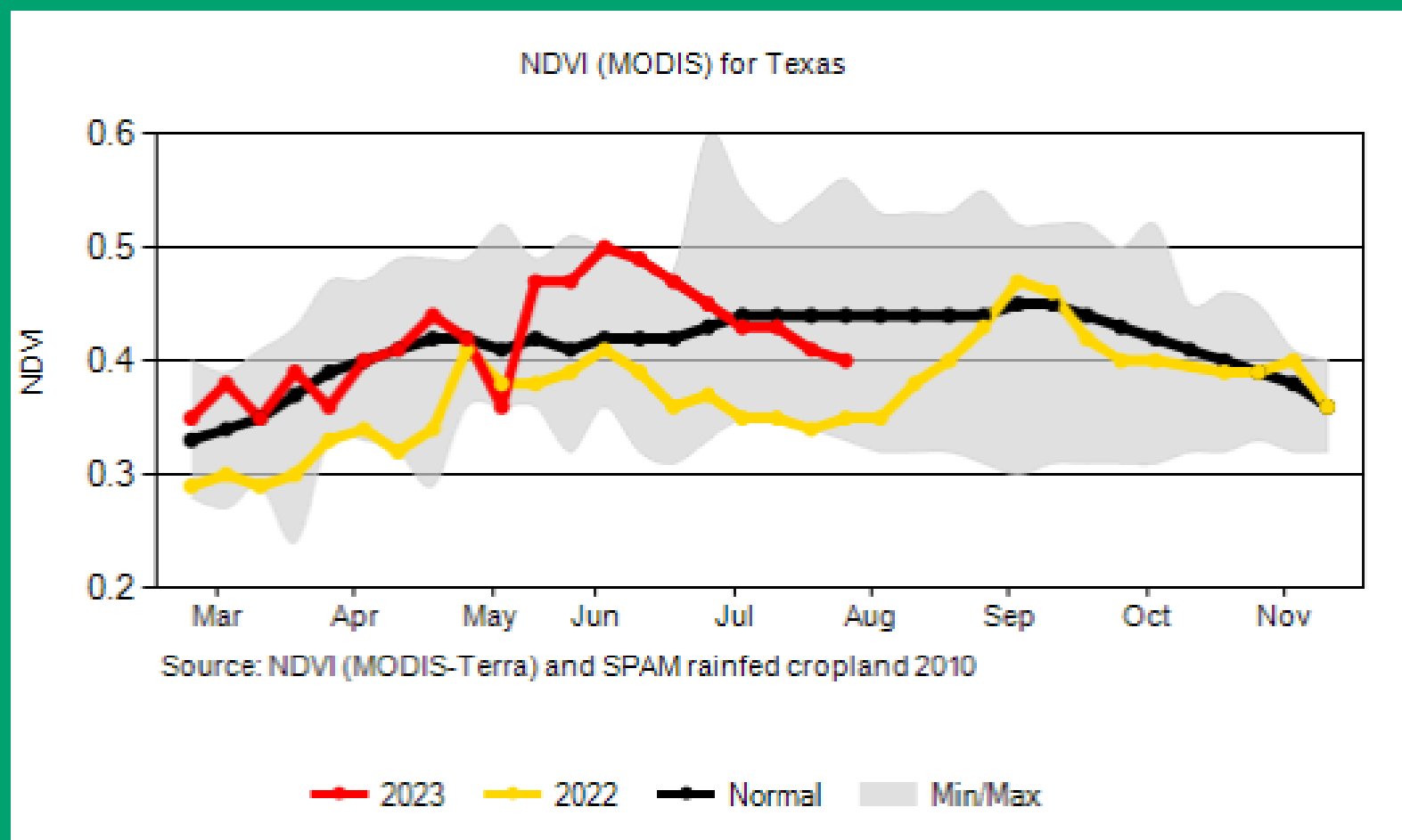
Approximately **81%** of sorghum  
production is within an area  
experiencing drought.

*Major and minor agricultural areas are  
delineated using NASS 2017 Census of  
Agriculture data. Drought areas are  
identified using the U.S. Drought Monitor  
product.*

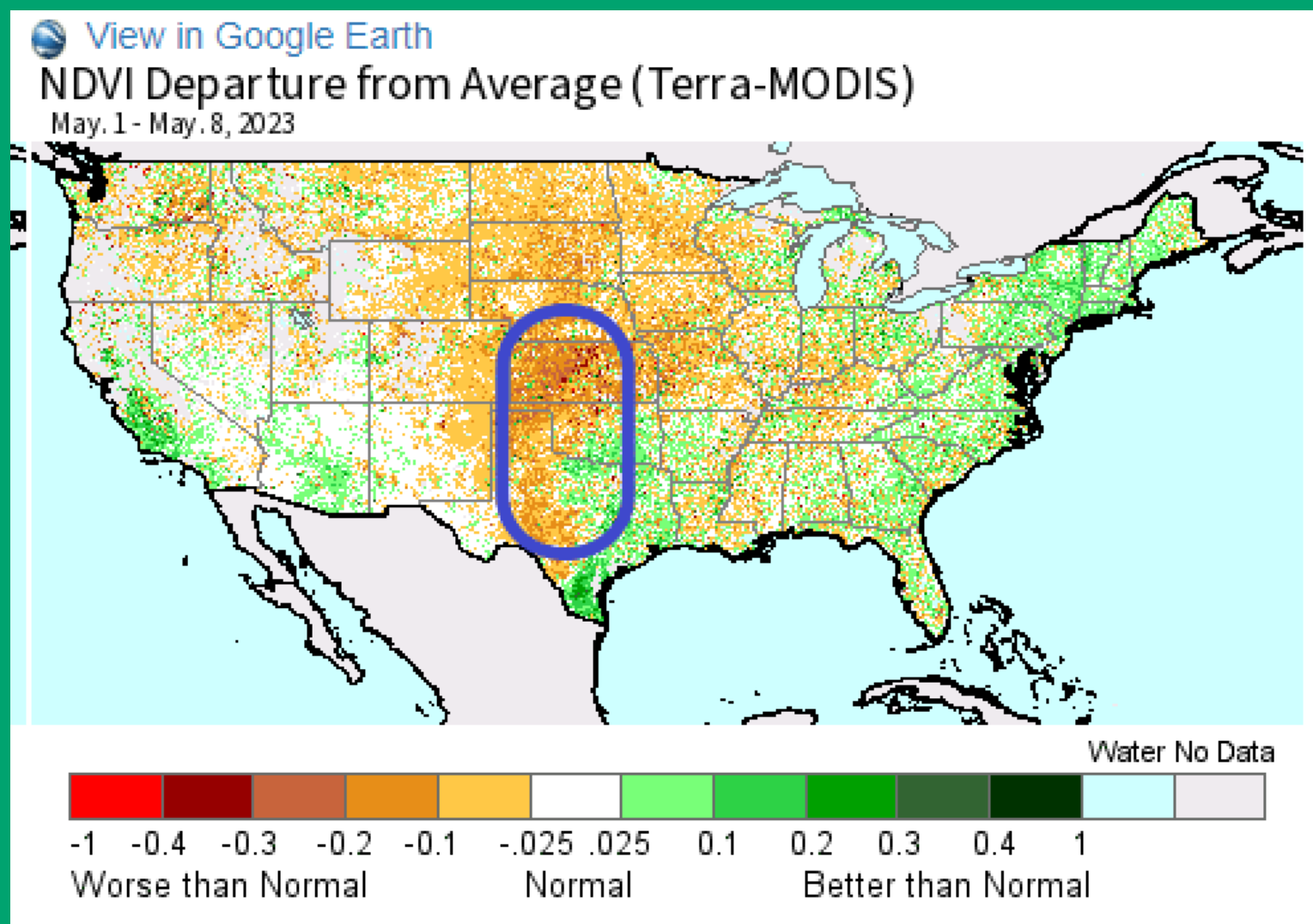
# Rainfall Observed in Kansas Sorghum Growing Regions



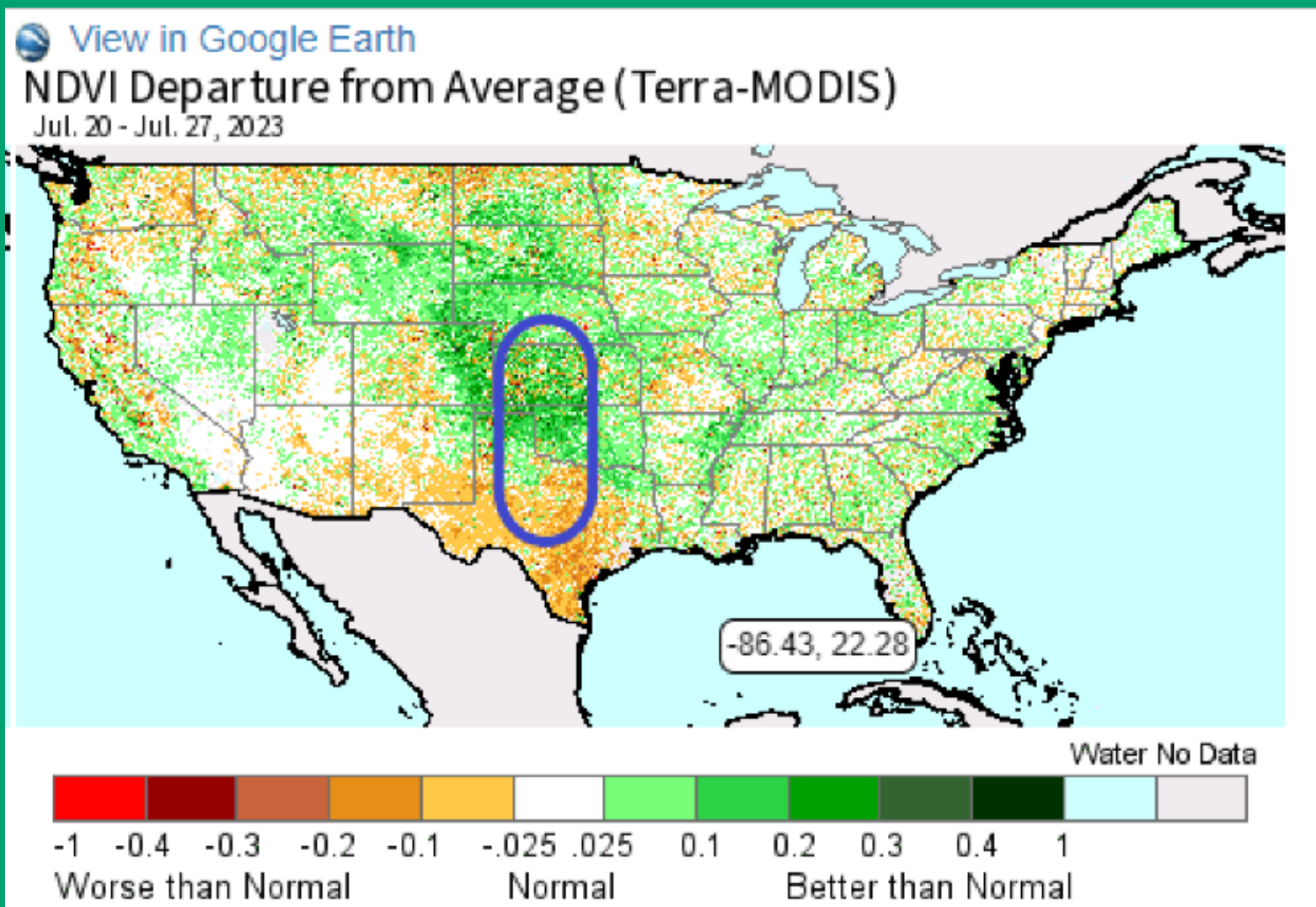
# Rainfall Observed in Texas Growing Regions



# Rainfall Departure From Average at Planting



# Rainfall Departure From Average as of Today



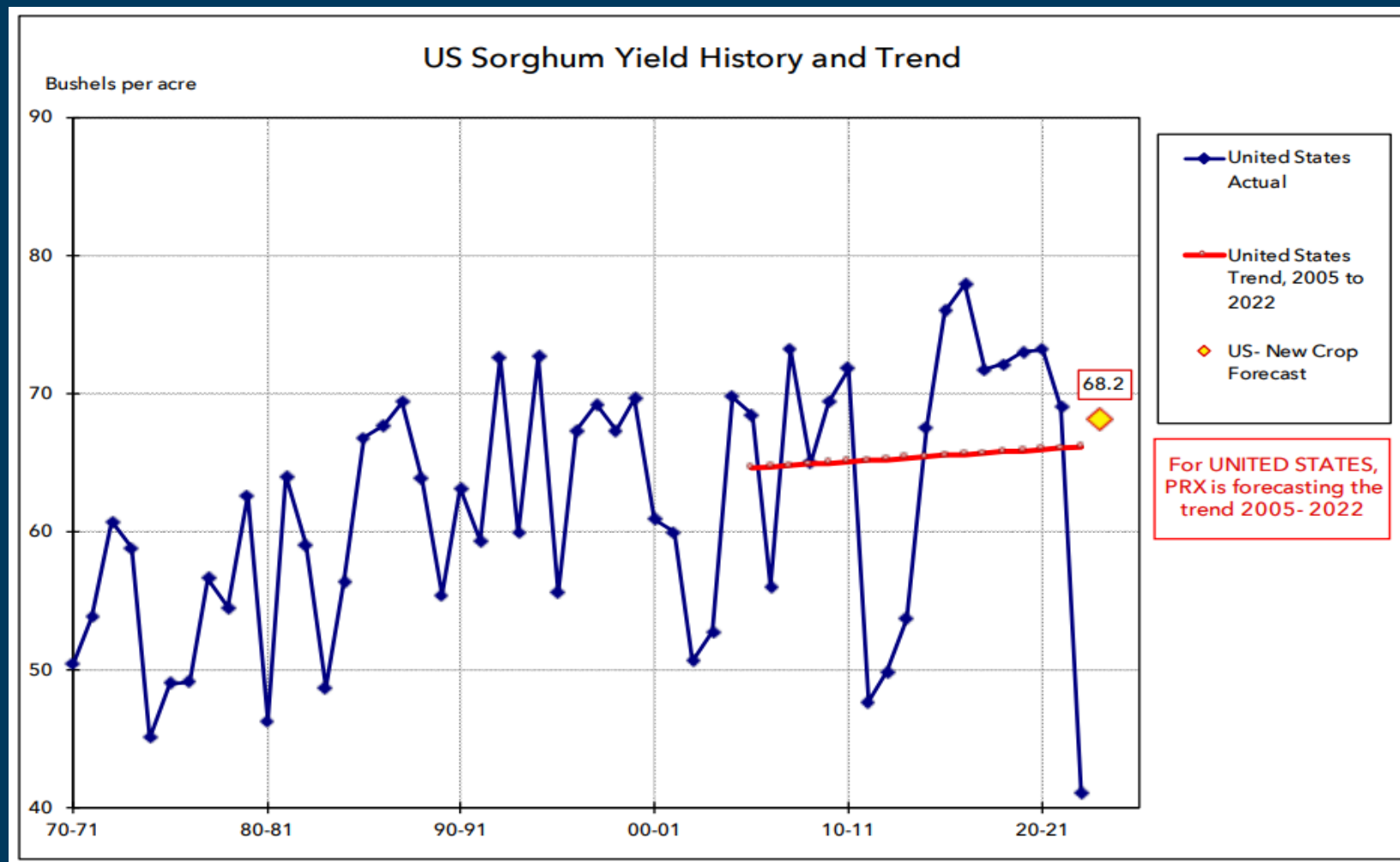
# Central Kansas Sorghum Field – Aug 8<sup>th</sup> 2023



# Western Kansas Sorghum – Aug 8<sup>th</sup> 2023



# Sorghum Yield History



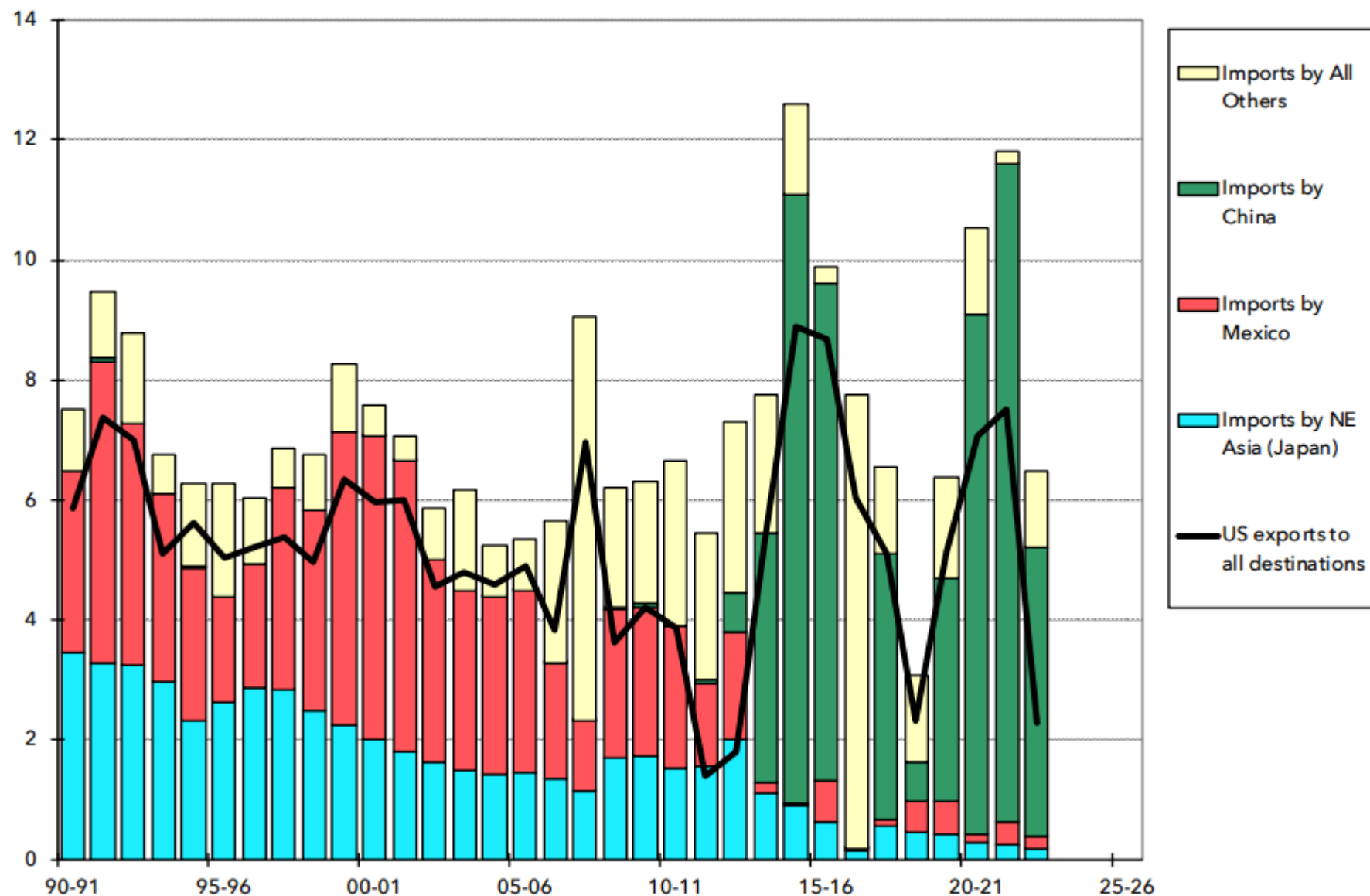
# USDA Balance Sheet

SORGHUM	2021/22	2022/23	Proj 2023/24
	<i>Thousand Metric Tons</i>		
Area Planted (mil. acres)	7.3	6.3	6.0 *
Area Harvested (mil. acres)	6.5	4.6	5.2 *
Yield (MT/acre)	1.75	1.04	1.76
Beginning Stocks	508	1,193	635
Production	11,371	4,772	10,431
Imports	-	-	-
Supply, Total	11,878	5,964	11,066
Feed and Residual	2,030	1,650	2,284
Food, Seed & Industrial	1,142	1,396	1,396
Total Domestic	3,173	3,046	3,680
Exports	7,513	2,284	6,472
Use, Total	10,685	5,330	10,152
Ending Stocks	1,193	635	914
Avg. Farm Price (\$/bu) 2/	5.94	6.85	4.8

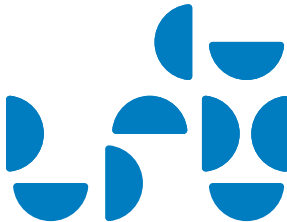
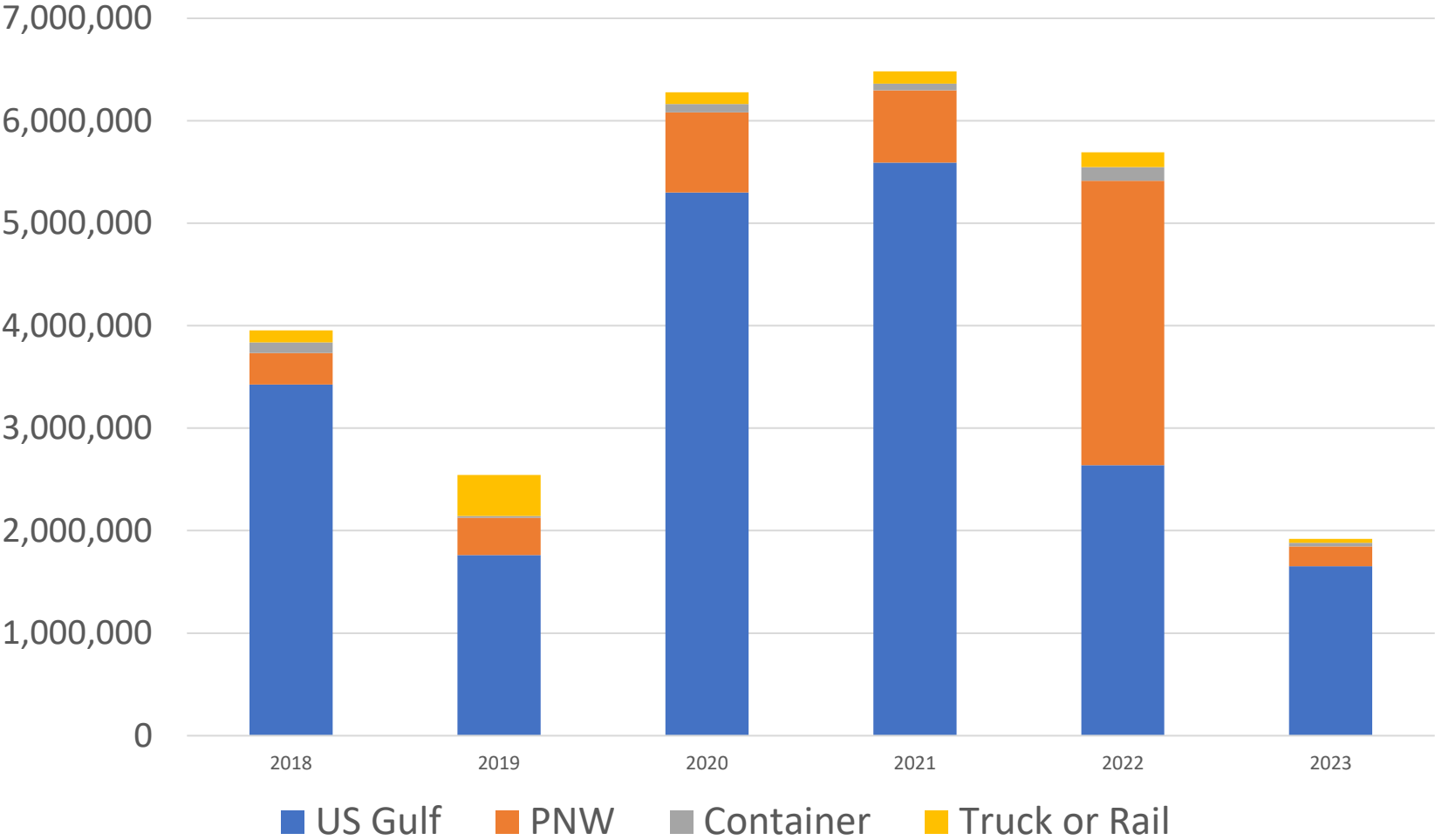


## World Sorghum Imports vs. US Sorghum Exports

Million MT



# Sorghum Exports by Transportation Mode (MMTs)





THANK YOU

QUESTIONS?

